CANADIAN LAWYERS LIABILITY ASSURANCE SOCIETY
("CLLAS")

2017/2018 NUMBER OF "OTHER PROFESSIONALS" AS OF MARCH 1, 2017

Firm	Type of Professional	No. of Persons	Location	Client Contact	Advise Clients	Supervised by Lawyer	Underlying Insurance for Professional Services Drop-down Exposures and/or Other Professionals	Comments
Borden Ladner Gervais LLP	Translator	10	Quebec	No	No	Yes	None	
	Notary	2	Quebec	Yes	Yes	Yes	Chambre des Notaires du Quebec - $2MM/$4MM	To be charged at reduced rate.
	Land Use Planner	2	Ontario	Yes	Yes	Yes	Chubb - CGL - $2MM per claim/$20,000,000 aggregate	To be charged at reduced rate.
	Utility Rate Consultant	1	Ontario	Yes	Yes	Yes	Chubb - CGL - $2MM per claim/$20,000,000 aggregate	To be charged at reduced rate.
	Chartered Accountant	1	Alberta	Yes	Yes	Yes	None	To be charged at lawyer's rate.
Cassels Brock & Blackwell LLP	Strategic Business Advisor	1	B.C.	Yes	Yes	No	None	To be charged at lawyer's rate.
Davies Ward Phillips & Vineberg LLP	N/A						Other insurance purchased: CNA/Columbia/Nautilus/Indian Harbor/Axis Surplus/Lloyd's (E&O for US office) US$30MM/US$30MM	
Fasken Martineau DuMoulin LLP	Notary	2	Quebec	Yes	Yes	Yes	Chambre des Notaires du Quebec - $2,000,000/$4,000,000	To be charged at reduced rate.
	Translator	8	Quebec	Yes	No	Yes	La Capitale - $1,000,000	
	Strategic Advisor	1	Quebec	Yes	No	No	None	
	Manager, Professioinal Development (Lawyer)	1	Quebec	No	No	No	None	To be charged at lawyer rate.
	Director, Marketing & Business Development (Lawyer)	1	Quebec	Yes	No	Yes	None	To be charged at lawyer rate.
	Paralegal (Lawyer - admitted to bar)	2	Quebec	Yes	Yes	Yes	Barreau du Quebec	To be charged at lawyer rate.
	Manager, Marketing & Business Development (Lawyer)	1	Quebec	Yes	No	Yes	None	To be charged at lawyer rate.
	IP Consultant	1	Quebec	Yes	Yes	Yes	None	To be charged at reduced rate.
	Director, Compliance (Lawyer)	1	Quebec	Yes	Yes	Yes	Barreau du Quebec	To be charged at lawyer rate.
	Consultant	1	B.C.	No	No	No	None	
	Consultant	1	B.C.	Yes	No	Yes	None	
	Consultant	2	Ontario	Yes	Yes	Yes	None	To be charged at reduced rate.
	Occupational Health Safety	3	Ontario	Yes	Yes	Yes	None	To be charged at reduced rate.
	Consultant, Business Development	1	Beijing	Yes	No	Yes	None Other insurance purchased: - Columbia/Nautilus/Indian Harbor/Axis Surplus/Lloyd's (E&O for professional services outside of Canada) US$30,000,000/US$30,000,000 - Lloyd's of London (E&O for UK office) - GBP3MM - Various policies purchased for Johannesburg office.	
Goodmans LLP	Scientist	4	Ontario	Yes	No	Yes	None	
	Director, Alumni Relations	1	Ontario	No	No	No	None	
	Director, Professional Support	1	Ontario	No	No	No	None	
	Director, Law Clerk Programs	1	Ontario	No	No	No	None	
	Director, Special Projects	1	Ontario	No	No	No	None	
	Director, Professional Development	1	Ontario	No	No	No	None	
	Director, Student Programs	1	Ontario	No	No	No	None	
	Director, Associate Programs	1	Ontario	No	No	No	None	

Firm	Type of Professional	No. of Persons	Location	Client Contact	Advise Clients	Supervised by Lawyer	Underlying Insurance for Professional Services Drop-down Exposures and/or Other Professionals	Comments
McCarthy Tetrault LLP	Senior Director, Professional Resources (Ontario)	1	Ontario	No	No	Yes	None	
	Chief Client Officer	1	Ontario	Yes	Yes	Yes	LawPRO - $1MM/$2MM	To be charged at reduced rate.
	Director of Professional Resources	1	Ontario	No	No	Yes	None	
	Manager, Professional Education	1	Ontario	No	No	Yes	None	
	Senior Director, Professional & Client Education	1	Ontario	Yes	No	Yes	None	
	Director, Client Service Delivery	1	Ontario	Yes	No	Yes	LawPRO - $1MM/$2MM	
	Manager, Client Service Delivery	1	Ontario	No	No	Yes	None	
	Senior Director of Professional Resources	1	Quebec	No	No	Yes	None	
	Director of Professional Resources	1	Quebec	No	No	Yes	None	
	Researcher, Legal	1	Quebec	No	No	No	None	
	Director, Business Law Services (practice law part-time)	1	B.C.	Yes	Yes	No	Law Society of BC - $1MM/$2MM	To be charged at lawyer's rate.
	Senior Director of Professional Resources	1	B.C.	Yes	No	Yes	None	
	Director of Professional Resources	1	B.C.	No	No	Yes	None	
							Separate policy arranged: Columbia/Nautilus/Indian Harbor/Axis Surplus/Lloyd's US$30MM/US$30MM E&O coverage for lawyers in the UK, non-Canadian lawyers (including lawyer patent and trademark agents) in Canadian offices (other than Vancouver office) and patent and trademark agents	
McMillan LLP	Strategic Advisor	3	B.C.	Yes	No	No	Chubb Misc Professional Liability - $2MM/$2MM	
	Strategic Advisor	1	Ontario	Yes	No	No	Chubb Misc Professional Liability - $2MM/$2MM	
	Strategic Advisor	1	Hong Kong	Yes	No	No	Separate policies arranged: Lloyd's (E&O for Hong Kong office) - HK$20MM per claim/aggregate Lloyd's (E&O for Vancouver office) - $450,000 per claim/aggregate	
Osler, Hoskin & Harcourt LLP	Consultant (Privacy Matters)	1	Ontario	Yes	Yes	Yes	None Other insurance purchased: Columbia/Nautilus/Indian Harbor/Axis Surplus/Lloyd's (E&O for US office & practice of foreign law) - US$30MM/US$30MM	To be charged at reduced rate.
Torys LLP	N/A						Other insurance purchased: Columbia/Nautilus/Indian Harbour/Axis Surplus/Lloyd's (E&O for US office) US$30MM/US$30MM	
WeirFoulds LLP	Planner	2	Ontario	Yes	Yes	Yes	E&O Liability Insurance - ENCON - $5MM/$5MM Other insurance purchased: Lloyd's policy for the practice of non-Canadian law $450,000/$450,000	To be charged at reduced rate.
Total		**75**						